DIVISION OF DISABILITY AND ELDER SERVICES

DDES-BQA-06-001



Jim Doyle Governor

DATE: January 3, 2006

Secretary

State of Wisconsin Helene Nelson Department of Health and Family Services **BUREAU OF QUALITY ASSURANCE** 1 WEST WILSON STREET P O BOX 2969 MADISON WI 53701-2969

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TO:	Adult Family Homes	AFH 01
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	Community Based Residential Facilities	CBRF 01
	Facilities for the Developmentally Disabled (FDD)	FDD 01
	Home Health Agencies	HHA 01
	Hospices	HSPC 01
	Hospitals	HOSP 01
	Nursing Homes	NH 01
Residential Care Apartment Complexes		RCAC 01
	Certified Mental Health and AODA	CMHA 01
	Ambulatory Surgery Centers	ASC 01
	End Stage Renal Dialysis Units	ESRD 01
	Adult Day Care Centers	ADC 01

FROM: Jan Eakins, Section Chief

Provider Regulation and Quality Improvement

VIA: Otis Woods, Director, Bureau of Quality Assurance

Written policies and safety precautions for entities that transport clients, residents, or patients outside the facility

The purpose of this memo is to increase awareness of several serious situations that have arisen when clients, residents or patients have been transported outside the facility. This includes being left in vehicles unattended during periods of heat and cold, and not being properly secured during transportation. Since these situations can be life-threatening, it is important for entities that transport clients, residents or patients outside the facility to address associated risk factors.

Organizations are expected to have written policies that address the transportation of clients or residents outside the facility. If an entity contracts for transportation services with an outside agency, the entity should ensure that the transportation company they are using has similar safeguards as part of their policies.

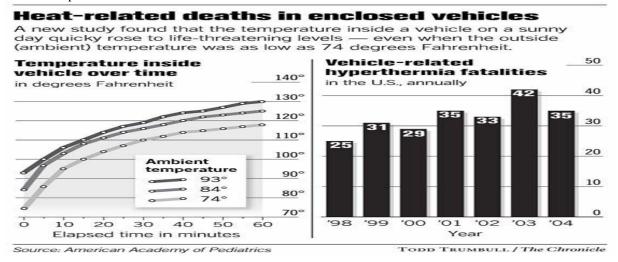
Typical written policies for entities that provide their own transportation services include, but are not limited to:

- 1. A plan for in-service training of staff and volunteers who transport, or accompany clients, residents or patients during transit.
- 2. A plan for providing supervision to clients, residents, or patients during periods of transportation outside the facility.

- 3. A procedure to initially assess clients, residents, or patients for risks during periods of transportation outside the facility and to reassess as necessary when changes occur.
- 4. A plan to address the safe and secure transport of clients, residents or patients. Issues to consider in this plan include the use of seat belts, security of wheel chairs, safety precautions when transporting oxygen or other potentially hazardous materials, and a schedule for the provision of vehicle maintenance.

An important factor to remember when establishing policies and procedures is that Wisconsin does experience varying temperature conditions, including heat and cold. It is especially important for entities to recognize risk factors when transporting clients, residents or patients during these times.

The following information from a study conducted by Stanford University doctors and a San Francisco State meteorologist show that temperatures inside a vehicle can rise to life-threatening levels even when outdoor temperatures are moderate.



Please see additional information on hypothermia and heat-related illness at http://dhfs.wisconsin.gov/rl_DSL/Providers/heat.htm http://dhfs.wisconsin.gov/rl_DSL/Providers/winter.htm.

Thank you for your commitment to the health, safety and welfare of residential and health care consumers in Wisconsin. If you have additional questions, please contact one of the persons listed below.

Name/Title/Contact Information	Programs Covered
Kevin Coughlin Section Chief Assisted Living Section 920-448-5255 coughkj@dhfs.state.wi.us	Adult Day Cares, Adult Family Homes, Community Based Residential Facilities, Residential Care Apartment Complexes

Jane Walters Interim Section Chief Health Services Section (608) 243-2028 Walteja@dhfs.state.wi.us	Ambulatory Surgical Centers, Certified Mental Health and AODA Treatment Centers, End Stage Renal Dialysis Centers, Hospitals
JoAnne Powell, Regional Director Resident Care Review Section (715) 365-2802 / (920) 448-5249 Powelljm@dhfs.state.wi.us	Nursing Homes, ICFs/MR (FDDs)